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Introducers Transfer of Equity Instruction Sheet

Client Personal Details

Client Name(s): (1) (2)

Correspondence Address:

Telephone No Home:
Work:
Mobile:

Email:

Property Details

Address (if different from above):

Freehold or Leasehold:

Do you wish to add a new name(s) to the property's deeds?
If yes, the name(s) to add is:

Do you want to remove a name(s) from the property's deeds?
If yes, the name(s) to remove is:

Is any payment being made for this transfer? If yes, how much?

Name of Current Lender: Account Number:

Details of other secured loans on property:

New Mortgage taken:
If yes, Name of Lender: Amount borrowed:

Time Scales & Other Considerations:

Introducer: **Introducer Code:**

Introducer Signature: **Date:**

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